



EXISTING NOTE WORKSHEET

Today's Date: _____

SMI Buyer: _____

Your Name: _____

Phone: _____

Company: _____

Fax: _____

Sale Information: *Buyer:* _____

Pays: *Seller:* _____

Down Payment: \$ _____

Buyers Credit: A B C D

Sales Price: \$ _____

MORTGAGE/TRUST DEED INFORMATION:

	<i>First Lien</i>	<i>Second Lien</i>
Date Of Mortgage	_____	_____
Date First Payment Made	_____	_____
Date Next Payment Due	_____	_____
Original Balance	_____	_____
Term In Months	_____	_____
Interest Rate (%)	_____	_____
Payment Amount	_____	_____
Balloon Date	_____	_____
Balloon Amount	_____	_____
# Of Payments Made	_____	_____
# Of Payments Remaining	_____	_____
Current Balance	_____	_____

PROPERTY INFORMATION:

Type (please check one): SFH 2-4 condo/townhome
 improved land commercial If N/O/O

Owner Occupied (please check one): Yes No (held for rental) Monthly rental income: \$ _____

Location: City: _____ State: _____ Zip: _____

SELLER NEEDS: \$ _____

BROKER NEEDS: \$ _____

COMMENTS: _____
